

## Every Door Direct Mail and EDDM-Retail

## EVERY DOOR DIRECT MAIL

## Background

USPS Executive Leadership Team objectives
$>$ Grow revenue
>Drive revenue by developing Market Mail Products and Services for Business Customers
$>$ Expand Simplified Addressing to City Routes
$>$ Improve small business customer experience
$>$ Simplify the requirements
$>$ Enable acceptance and transactional processing of Simplified Addressing Mail at retail locations

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## EDDM—Simplified Addressing Mail

> On December 16, 2010, the USPS announced an extension of the Simplified Addressing format to city routes
> Simplified addressing mail entered at the BMEU is called Every Door Direct Mail (EDDM)

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## EDDM - Retail—A New Retail Product

> On March 1, 2011, the Postal Regulatory Commission approved a new product for retail using simplified addressing, called EDDM-Retail
> Available March 31, 2011
> EDDM-Retail is simplified addressing mail entered at retail. It differs in several ways from simplified addressing mail entered at the BMEU (EDDM), detailed in the next slide.
$\rightarrow$ A key difference is permits:
$>$ EDDM requires permits
>EDDM-Retail improves the customer experience for small and medium businesses by eliminating required permits

## EVERY DOOR DIRECT MAIL

## Every Door Direct Mail - BMEU

## Category

## City

## Rural

| Supported Mail Classes | - Standard Mail Flats, Irregular Parcels <br> - BPM Flats <br> - Periodicals Flats, Irregular Parcels <br> - Nonprofit Std Flats | - Standard Mail Letters, <br> Flats, Irregular Parcels <br> - BPM Flats, Irregular Parcels <br> - Periodicals Letters, Flats, <br> Irregular Parcels <br> - Nonprofit Std Letters, Flats | - Standard Mail Flats |
| :---: | :---: | :---: | :---: |
| Mailpiece Limitations | - Per piece weight up to <br> - Unlimited piece count | 5.994 oz for std mail a single mailing | - Mailing destined for the local delivery area only <br> - Per piece weight up to 3.3 oz <br> - 5,000 maximum, per mailer, per day <br> - New Indicia <br> - Existing Permits |
| Payment Methods | - Trust Account <br> - Cash or Check <br> - Debit Card <br> - Pre-cancelled Stamps <br> - Metered Postage |  | - Payment in full <br> - Cash or Check or Debit Card <br> - Metered Postage <br> - No Trust Fund Payments |
| Mailing Documentation | - PS Form 3602 (Page 3541 or 3605 (as appli <br> - EDDM Documentation <br> - Facing Slip or Carrier Line on each bundle | nd Section F), ble) PS 3602 ute Information | - New Retail PS Form 3587 which will have CR documentation on back <br> - A sample of mailpiece <br> - Facing Slip or Carrier Route Information Line on each bundle |

## EVERY DOOR DIRECT MAIL

## FLATS SPECS

As specified in previous slide, EDDM (BMEU) can be flat-sized or irregular parcel. EDDM-Retail must be flat-sized.

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## Some other key points:

> MSPs can enter EDDM-retail at retail for their customers
$>5,000$ piece per day per unit restriction is per customer. If the MSP has multiple customers, MSP can enter 5,000 pieces per customer
> EDDM-retail is eligible for the Sales and Business Connect contests, but is not eligible for credit towards incentive programs such as the Saturation Mail Incentive program-incentive program mail must be deposited at the BMEU (EDDM)

## EVERY DOOR DIRECT MAIL

## Potential Every Door Direct Mail (EDDM) and EDDM-Retail Customers Include:

> Retailers
$>$ Auto dealerships and services
> Restaurants
> Business Services (focus on business routes)
$>$ Attorneys
> Doctors and local health clinics, hospitals
> Dry cleaners
> Contractors, home services
> Realtors
> Local arts and community organizations.

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## How customers will use EDDM and EDDM-Retail

$>$ Target a location without an address list
> Send out local mailing or national campaigns, coupons to drive traffic to local stores or events, etc.
> Prospect for new customers at reduced preparation costs from regular Standard Mail

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## Add up the Customer Benefits to EDDM and EDDM-Retail <br> > Ads can be produced quickly <br> 

$>$ The larger than average sized ad stands out in the mailbox
> Once in a resident's hands, their focus is solely on the logo, message and offer
$>$ Ad comes in with the important correspondence and stays in the household until removed
$>$ Can be passed along to all household residents or friends

## Labeling options are simple

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## EDDM and EDDM - Retail Pieces Required

> Mailer prepares enough pieces to provide complete distribution for each carrier route chosen, either every
$>$ active residential delivery (household residence) or
> active delivery (residential and business) in accordance with the process described in the revised DMM 509.1.1, Delivery Statistics File.
> Mailer can choose to mail to only one carrier route, or as many as desired.

## EDDM AND EDDM - Retail Documentation

Required Documentation:
$>3602$ for EDDM
$>$ OR new simplified PS Form 3587 for EDDM - Retail $>$ Delivery Statistic Documentation $>$ Facing Slips

Documentation can be downloaded from the SMP tool
www. https://smp.usps.gov

## EVERY DOOR DIRECT MAIL

## Simplified Mailing Process (SMP) Tool

Produces Carrier Route Delivery Statistics Info

EVERY DOOR DIRECT MAIL
DOCUMENTATION FOR PS FORM 3602

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| 20101 | C023 | 575 |  |  |  |
| 20121 | C024 | 481 |  |  |  |
| 20101 | c025 | 442 |  |  |  |
| 20101 | Cu29 | 257 |  |  |  |
| 20101 | cast | 542 |  |  |  |
| 20121 | cos9 | 505 |  |  |  |
| 20101 | cosa | 587 |  |  |  |
| 20101 | C035 | 552 |  |  |  |
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| 20121 | cosa | 451 |  |  |  |
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## EDDM AND EDDM - Retail Bundles

> Each will contain 50 Standard Mail flats, or indicate the number of pieces in the bundle on the facing slip.
> Each will include a Facing Slip identifying bundle by:

- 5-Digit ZIP Code
- Carrier Route Number
$>$ We also recommend
- Date
- Saturation Mail Description
- Total Number of Bundles (bundle 1 of $\qquad$ ; 2 of _)
- Total Number of Pieces in each bundle
- (only required if not 50)
- Mailer Company Name
- Permit Number
- Do Not Deliver Addresses



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## EDDM and EDDM - Retail--Compliance with —D Not Deliver" Requests Listed on Facing Slips

$>$ We are asking all mailers to observe the wishes of their mailers for Do Not Deliver requests, by providing that address to the USPS via the facing slip.. The carrier will then note the address and not deliver the identified mail piece to that customer

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## Service Standards

> Delivery units will be expected to handle flat size and irregular parcels saturation mailings according to current service standards and as directed by local management, consistent with national policy.

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## Location of EDDM - Retail Entry

> All USPS retail facilities are required to offer EDDM Retail
$>$ Includes units not attached to delivery unit
> Retail Units cannot accept mail for other delivery units
$>$ Exception: Retail locations currently going through Delivery Unit Optimization. Local office will provide customers directions on which office to take the mail for subsequent mailings
$>$ If mailer tries to process a mailing for another office at your unit, direct customer to correct location

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## EDDM - Retail ACCEPTANCE

While the customer is present:
> Step 1 -Documentation Required
> Mailer provides Retail Associate or Postmaster/PMR with:
$>$ A completed Postage Statement (new simplified statement)
>A sample of mailpiece

Retail or Associate or Postmaster/PMR can print copies of the statement to have available at window (https://smp.usps.gov)

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## EDDM - Retail ACCEPTANCE

While the customer is present:
> Step 2 - Initial Verification
> Mailpiece must have EDDM - Retail Universal Permit Indicia or Mailer's permit imprint
$>$ Weigh the sample. The mail piece must weigh 3.3 ounces or less
$>$ Verify the postage payment equals the price times the number of pieces. e.g. One Thousand 3.3 ounces or lighter pieces $\times \$ 0.142=\$ 142.00$
>Please ensure that your customers' mailpieces meets Standard Mail ® flat dimensions

## Retail EDDM Indicia

PRSRT STD ECRWHSS<br>U.S.POSTAGE<br>PAID<br>EDDH Retail

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## EDDM - Retail Acceptance cont'd

$>$ Step 2 - Verification continued

- Verify Address is one of the following formats


## For any USP5" eilty point.



Postsi Customer
Oify, State 5-Digit ZIP Code


Mo siox Holder
Gily, State 5 Digit zip code


Residential Customer
City, State 5-Digit ZiP Code

Acceptable every Door Direct Mail formats
All mailpieces must contain ECRWSS in the address area or within or below the permit indicia. A route number is required on the Facing Slip (Bundle Identification Label) and is optional in the address area.

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## EDDM-Retail Acceptance cont'd

> Step 3 - Transaction Processing
> Retail Associate or Postmaster/PMR
>Accepts and processes mailing payment (check, cash, or debit - no credit cards)
>Provides the customer a receipt for the mailing
$>$ Thanks the customer for their business and directs the customer to bring mailing to counter or backdoor (local discretion)

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## EDDM - Retail--After the customer leaves

## Step 4 - Post transaction activities:

> Retail Associates/Postmasters/PMRs verifies mailing/bundle count
$>$ Acceptable tolerance for mailpiece count is $1 \%$ over or under per carrier route
$>$ If within tolerance:
$>$ If mail piece count is less than specified on the documentation, deliver what we have, contact mailer, adjust postage statement
$>$ If mailpiece count is more, notify customer, and deliver what was paid for
$>$ If bundle makeup is not acceptable, contact the customer and ask them to correct it
$>$ If not within tolerance notify customer

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## EDDM - Retail Mail Staging and Transportation

> Mail staging will be determined on a local level, presumably the same as current saturation mailing
> In-home dates are not available
$>$ The mail will need to be color coded when the mail is passed from the window to the back office. Color code the mail immediately after verifying the mail.
$>$ If the Retail unit is separate from the delivery unit, the retail unit gets the mail to the delivery unit via interstation transportation
$>$ Requires Retail Placard on the cage

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Customer Steps--Getting Started with EDDM Retail

- Mailer goes to www.usps.com/eddm-retail to obtain more information and to register
- Customer taken to Business Customer Gateway registration screen when hits registration button
- Mailer completes simple registration process
- Company name, Address, Phone, Email, Contact Name, etc.
- Customer goes to online tool to determine mail quantities and prepare documentation
- Tool generates new Retail mailing statement (under development)


## EVERY DOOR DIRECT MAIL

## Online Process Tool (https://smp.usps.gov)

Plan \& determine precise route coverage and counts.
Search Carrier Route information and find homes near their business by location using Geographic Map Technology

Calculate your postage in real time (no guessing)


## Call Center - Customer Service

$>20$ Agent Staff
> Customer Support for
> Every Door Direct Mail
> EDDM - Retail
$>$ SMP Technical inquiries will be forwarded to Memphis

